

Netwealth ACCELERATE⁷ SUMMIT

AGENDA

	DISCOVER STAGE	ACCELERATE STAGE	INNOVATE STAGE
8:00am	REGISTRATION & EXPO HALL (INNOVATION ZONES)		
9:15am		Accelerating futures: a welcome and roadmap MATT HEINE	
10:00am		Building a business that can adapt to change: The Adaptability Quotient FUTURECRUNCH	
11:00am	MORNING TEA & EXPO HALL (INNOVATION ZONES)		
11:30am	Innovation in pricing – what we can learn from others ROB JONES	How to hire the best people and use culture to keep them SHANYN PAYNE, JUSTIN ANGSUWAT	Maximise your treasure-trove of client data to improve back-office efficiency and client satisfaction CLINTON HATCHER, PARIS BISLEY, KATERINA NICOLAKOPOULOS
12:20pm	Understanding private markets vs. public markets MARCO BIZZOZERO	Free up time to do more advising – how to innovate your operating model NATHAN JACOBSEN	Level up your marketing – get Canva working for your business
1:00pm	LUNCH & EXPO HALL (INNOVATION ZONES)		
2:00pm	Income opportunities for wholesale investors NATHAN LIM, BLACKROCK TBC, IAM TBC	AdviceTech 2024: Building a culture to maximise digital transformation GENEVIEVE FROST	Pitch-fest: demos of emerging tech BRIEFCASE, PRODUCT REX, ENSOMBL, XEPPPO
2:50pm	Supporting a client's transition from business owner to wealth owner FIONA HINDMARSH	AI for today, not tomorrow – how advice firms are using generative AI and other tools DEAN HOLMES, DAVID HANUS	Win more clients by communicating your value: a behavioural science lens NIKKI DAHLGREN
3:30pm	AFTERNOON TEA & EXPO HALL (INNOVATION ZONES)		
4:00pm		Building a billion-dollar business ALEX ZACCARIA, ALEX VYKONUR, MATT HEINE	Create 52 pieces of marketing content in 52 minutes REBECCA FLINT
5:00pm		CLOSING REMARKS	
5:15pm	NETWORKING DRINKS: BROUGHT TO YOU BY ICAPITAL		

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