

Promotion, marketing and sponsorship detailed expenditure list
For the financial year ended 30 June 2024

Supplier	FY24 Amount	Term of Contract (months)
Adviser Ratings Pty Ltd	\$ 34,633	12
ANZ Bank	\$ 45,853	N/A
Captivate Holdings Pty Ltd	\$ 16,993	N/A
Chant West Pty Ltd	\$ 10,522	12
Client Culture Pty Ltd	\$ 14,551	N/A
CoreData Pty Ltd	\$ 88,499	12
Elixir Consulting Pty Ltd	\$ 9,694	N/A
Encore Event Technologies	\$ 9,164	N/A
Ensombl Pty Ltd	\$ 74,057	N/A
FactSet UK Limited	\$ 95,430	12
Financial Advice Association Australia	\$ 9,687	N/A
First Impressions(Creative Branding Solutions)	\$ 45,248	N/A
Harris	\$ 8,911	N/A
Hemmes Trading Pty Ltd	\$ 6,390	N/A
Iguana2 Pty Ltd	\$ 19,842	N/A
Investment Trends Pty Limited	\$ 36,077	N/A
Knowledge Media Pty Ltd	\$ 505,077	12
Light Social Enterprise Pty Ltd	\$ 5,272	N/A
Lorne Surf Life Saving Club Inc	\$ 6,013	N/A
Meltwater Australia Pty Ltd	\$ 12,538	N/A
Momentum Connect Pty Ltd	\$ 9,395	N/A
Morningstar Australasia Pty Limited	\$ 307,029	N/A
MSCI Limited	\$ 72,845	N/A
The Coffee Company	\$ 8,961	N/A
Now Next Brands Pty Ltd	\$ 50,379	N/A
Oliver Content - Strategic and Creative	\$ 23,323	N/A
PRO PODCAST PRODUCTION PTY LTD	\$ 7,143	N/A
Rob Chivers Design	\$ 144,600	12
S & P Electrical Service	\$ 250,790	N/A
Studio Mass Pty Ltd	\$ 258,433	15
SuitabilityHub	\$ 12,627	N/A
The It Kit Pty Ltd	\$ 12,274	N/A
The Lab Insight and Strategy Melbourne Pty Ltd	\$ 35,211	N/A
Zenith Investment Partners	\$ 48,081	12
Multiple Small Value Payees	\$ 25,613	N/A
Advant Group Pty Ltd	\$ 8,199	N/A
AMP Services Limited	\$ 40,764	N/A
ANZ Bank	\$ 30,368	N/A
ASVW Financial Services Pty Ltd	\$ 10,842	N/A
Australian Unity Personal Financial Services Limited	\$ 42,089	12
Australia-Israel Chamber of Commerce Vic Div	\$ 7,215	N/A
Brain Stoyles	\$ 21,796	N/A
Civitas Services Australia Pty Ltd	\$ 24,051	12
Count Financial Limited	\$ 64,637	12
Evidentia Group Pty Ltd	\$ 9,620	N/A
Financial Planning Association of Australia	\$ 7,516	N/A
Financial Advice Association Australia	\$ 46,527	N/A
Fortnum Private Wealth Pty Ltd	\$ 46,298	12
GPS Wealth Ltd	\$ 39,083	N/A
Harris	\$ 15,294	N/A
Highfield Group Pty Ltd	\$ 8,017	N/A
International Quality & Productivity Centre (IQPC)	\$ 9,771	N/A
Lifespan Financial Planning Pty Limited	\$ 14,731	N/A
Madison Financial Group Pty Ltd	\$ 18,038	N/A
Oreana Financial Services Pty Ltd	\$ 17,186	12
PW Innovations	\$ 8,418	N/A
SMSF Association	\$ 28,260	N/A
Stockbrokers and Investment Advisers Association	\$ 5,011	N/A
Studio Mass Pty Ltd	\$ 21,045	15
The Principals' Community	\$ 23,313	N/A
Walker	\$ 10,909	12
William Buck Services (WA) Pty Ltd	\$ 12,026	N/A
WT Financial Group Limited	\$ 25,674	N/A
Multiple Small Value Payees	\$ 79,215	N/A
	\$ 3,017,070	