

Shareholder Communications Statement

1. Document overview

The Shareholder Communications Statement (the Statement) sets out the objectives for Netwealth Group Limited, (Netwealth) communicating with shareholders. As a publicly listed company, Netwealth has obligations under the Corporations Act 2001 (Cth) and the Listing Rules of the Australian Stock Exchange (ASX) to keep the market fully informed of all information which may have or could be expected to have a material effect on the price or value of its securities.

Netwealth aims to communicate concisely, accurately and in plain language with shareholders.

2. Communicating

Netwealth's objective is to be best practice in relation to disclosure. All market sensitive disclosure is first made to the ASX and then made available to shareholders on the Netwealth Website within our dedicated shareholder section. We also use a number of channels and technologies to communicate widely and promptly. Netwealth commits to facilitating shareholder participation in shareholder meetings, and to respectfully and quickly deal with shareholder enquiries. Shareholders are also able to register to receive their communications electronically by visiting Netwealth's share registry at www.linkmarketservices.com.au.

Netwealth's website is: www.netwealth.com.au

3. Reporting

Timely and transparent financial reporting are key elements of listed company disclosure. Netwealth produces half-year and full-year financial reports and an annual report in accordance with the Corporations Act and ASX Listing Rules. Netwealth reports promptly and complies with all applicable laws, listing rules and accounting standards in its financial reporting. Netwealth reports in a way that is easy to understand and conveys the materiality of the matters discussed.

In addition to Netwealth's half-year and full-year financial reports, a quarterly report is issued which provides an update on key business metrics and platform and product developments for the period.

There are also other ASX reporting obligations required by the ASX, including key disclosures on corporate governance principles and changes in directors' shareholdings.

4. Continuous Disclosure

The laws that prohibit insider trading are an important complement to the continuous disclosure regime in ensuring that shareholders are given equal and fair access to material information about listed securities. Netwealth limits the opportunity for insider trading in its own securities through its adherence to continuous disclosure provisions and by the application of its own Dealing Rules for Netwealth employees and directors. Netwealth has in place a Continuous Disclosure Statement which governs how it handles such disclosure matters. In addition, Netwealth has in place a Securities Trading Statement setting out Netwealth's expectations on how its shares may be traded by employees. Both policies are available on the Netwealth shareholder website.

5. Shareholder Meetings

Netwealth does not hold meetings with analysts and investors within a 'blackout' period in advance of the half-year and full-year results announcements, unless authorised by the Joint Managing Directors (JMDs). The 'blackout' period for Netwealth commences from the 30 June each year (or earlier if determined by JMDs), until the announcement to the ASX of the full year results; and from the 31 December each year (or earlier if determined by JMDs), until the announcement to the ASX of the half-year results.

Shareholder meetings are an opportunity for shareholders and other stakeholders to hear from, and put questions to the Netwealth Board, senior management and the Netwealth's auditor. Netwealth encourages shareholders to participate and if possible, attend shareholder meetings. Shareholders also have the opportunity to submit questions either in person or by completing the form included with Notice of Meeting.

Questions from shareholders to the Netwealth Chairman, the JMDs the Company Secretaries and the auditor may be sent via email to shareholder@netwealth.com.au or mailed to PO Box 336, South Melbourne VIC 3205, marked to the Company Secretary's attention.

Netwealth makes non-material announcements about its activities from time to time via media releases and other public alerts, and posts general information by social media. Shareholders may access this information on the general website or through our social media accounts.