

Friday, 28 June 2024

Woodbridge Private Credit Fund - Change of Trustee and Service Providers

Dear Investor,

We are writing to inform you of a change of trustee for the Woodbridge Private Credit Fund (the **Fund**), of which you are an investor.

Effective on or around 1 August 2024, EQT Responsible Entity Services Limited (**EQT**) will assume the trustee obligations for the Fund with AGP Investment Management Limited (**AGP IM**) stepping down from the role.

EQT is a subsidiary of EQT Holdings Limited ABN 22 607 797 615, which is a public company listed on the Australian Securities Exchange (ASX: EQT). EQT was established by a special Act of the Victorian Parliament in 1888 and is now one of Australia's leading independent Responsible Entities/Trustees.

EQT Superannuation & Corporate Trustee Services is the business unit within EQT which will be responsible for the trustee services performed by EQT if successfully appointed as trustee EQT Superannuation & Corporate Trustee Services, as at April 2024, is responsible for over A\$110 billion of funds under management in excess of 450 funds. EQT has the necessary authorisations under its Australian financial services licence to operate the Fund and EQT's executive team are experienced industry professionals who are able to meet the requirements of the Fund.

With the appointment of EQT as trustee for the Fund, EQT is expected to appoint Apex Fund Services Pty Ltd as administrator and unit registry of the Fund with Equity Trustees Limited appointed as custodian. The transition of service providers for the Fund is not expected to have any adverse impact on investors.

Woodbridge Capital Pty Ltd will remain as investment manager for the Fund with no changes to the strategy or investments of the Fund.

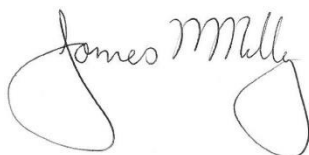
What will happen to your investment after the transition date?

Your investment in the Woodbridge Private Credit Fund remains unaffected by this change. The change in trustee only affects the administration of the Fund. Once the transition is completed, you will receive a welcome letter from the new unit registry appointed by EQT outlining how you can access your investment details, including statements and other online services, including a new investor number that will be issued for your investment

Have any questions about this transition?

Should you have any inquiries or require further information regarding this trustee change, please contact the Woodbridge Investor Relations Team at info@woodbridgecapital.com.au.

Yours sincerely,



James McNally
Chair
AGP Investment Management Limited